



ROOPA SCREEN LIMITED

CIN: U28112GJ2013PLC074471

Our Company was incorporated as “Roopa Screen Private Limited” on April 12, 2013, under the provisions of the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extraordinary general meeting held on May 19, 2025, and the name of our Company was changed from “Roopa Screen Private Limited” to “Roopa Screen Limited” vide fresh certificate of incorporation dated June 02, 2025, issued by the Registrar of Companies, Central Processing Centre. The Corporate identification number of our Company is U28112GJ2013PLC074471.

Registered Office: 6, Sudama Estate, Behind Swastik Bansidhar Opp. Sudama Furniture, Narol, Ahmedabad, Gujarat, India -382405

Contact Person: Karina Deepak Chandwani, Company Secretary & Compliance Officer

Tel No: 079-29755557 | E-mail: info@roopaindia.in | Website: www.roopaindia.in

OUR PROMOTERS: GHANSHYAMBHAI RANCHHODBHAI THAKKAR, KUNAL GHANSHYAMBHAI THAKKER, BHARTIBEN GHANSHYAMBHAI THAKKAR AND PREKSHA KUNAL THAKKAR

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (“BSE SME”).

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the manufacturing of rotary nickel screens, which are used in rotary screen-printing machines, primarily by the textile manufacturers for continuous printing on fabrics. Rotary nickel screens are cylindrical, perforated metal screens that act as stencils in rotary screen-printing machines, through which printing paste is applied to imprint patterns and designs on fabrics.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 30,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF ROOPA SCREEN LIMITED (“OUR COMPANY” OR “RSL” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ 64 PER EQUITY SHARE FOR CASH AGGREGATING ₹ 1920.00 LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 2,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 64 PER EQUITY SHARE FOR CASH AGGREGATING ₹ 134.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,90,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ 64 PER EQUITY SHARE FOR CASH AGGREGATING ₹ 1785.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.11% AND 25.21 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND ISSUE PRICE IS ₹ 64/- EACH.
THE ISSUE PRICE IS 6.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.

ANCHOR INVESTOR ISSUE PRICE: ₹ 64/- PER EQUITY SHARE.
THE ISSUE PRICE IS 6.4 TIMES OF THE FACE VALUE.

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, SEPTEMBER 23,2026
BID / ISSUE OPENED ON: THURSDAY, SEPTEMBER 24,2026
BID / ISSUE CLOSED ON: MONDAY, SEPTEMBER 28, 2026

RISKS TO INVESTORS

- We have discontinued manufacturing operations at our Narol unit due to non-availability of certain statutory approvals. Any regulatory action in relation to past operations or operational constraints pending commencement of our proposed manufacturing facility may adversely affect our business.
- Our business is dependent on the performance of the textile Industry, and any slowdown or adverse developments in this sector may adversely affect our business, financial condition, results of operations and cash flows.
- We derive a significant portion of our revenue from the sale of our key product variant, Penta Screen, and any decline in demand for this product could adversely affect our business, results of operations and financial condition.
- We require certain approvals, licenses, registrations and permits to operate our business and failure to obtain or renew them in a timely manner or maintain the statutory and regulatory permits and approvals required to operate our business may adversely affect our operations and financial conditions.
- Certain portion of our revenues has been dependent upon few customers, with which we do not have firm commitments. The loss of any one or more of our major customers could have a material adverse effect on our business, cash flows, results of operations and financial condition.
- Our Company does not have long-term agreements with suppliers for our input materials and a significant increase in the cost of, or a shortfall in the availability, or deterioration in the quality, of such input materials could have an adverse effect on our business and results of operations.
- We do not own the existing manufacturing facility, godown, sales depot and registered office from where we carry out our business activities. In case of non-renewal of lease agreements or dispute in relation to use of the said premise, our business and results of operations can be adversely affected.
- Setting up of a new manufacturing facility requires substantial capital outlay before we realize any benefits or returns on investments and is subject to the risk of unanticipated delays.
- Any disruptions or shutdown of our manufacturing operations at our existing facilities could have an adverse effect on our business, financial condition and results of operations.
- Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.

a) Average cost of acquisition of Equity Shares held by the Individual Promoters is:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Ghanshyambhai Ranchhodbhai Thakkar	30,87,000	2.71
2.	Kunal Ghanshyambhai Thakker	28,17,500	2.70
3.	Preksha Kunal Thakkar	4,37,937	Nil
4.	Bhartiben Ghanshyambhai Thakkar	5,33,313	Nil

The Issue Price at the upper end of the Price Band is Rs. 64 per Equity Share.

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the Issue Price is 7.96 times.
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 40.41 %.

a) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Issue Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last one year	5.64	11.35	0-54
Last eighteen months	5.64	11.35	0-54
Last three years	5.64	11.35	0-54

b) The Weighted average cost of acquisition compared to Issue Price.

Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Issue price is ₹ 64
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a).	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b).	54	1.19 Times

Note: ^ There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 8(a) above, in last 18 months from the date of the Prospectus

PROPOSED LISTING ON BSE SME : October 01, 2026*

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), Our Company in consultation with the Book Running Lead Manager has allocated upto 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations

(“Anchor Investor Portion”). Further, not less than 15% of the Net Issue was made available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion was available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non Institutional Portion. In addition, not less than 35% of the Net Issue was made available for allocation to Individual Investors in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see “**Issue Procedure**” beginning on page 262 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE. The trading is proposed to be commenced on October 01, 2026*

*Subject to the receipt of listing and trading approval from the BSE (“BSE SME”).

SUBSCRIPTION DETAILS

The bidding for Anchor Investors was opened and closed on September 23, 2026. The Company received 3 Anchor Investor Application Forms from 3 Anchor Investors for 11,48,000 Equity Shares. Such 3 Anchor Investors were allocated 8,32,000 Equity Shares at a price of ₹ 64/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 5,32,48,000/-

The Issue (excluding Anchor Investors Portion) received 1,47,300, Applications for 76,38,78,000 Equity Shares (after considering invalid bids but before technical rejections) resulting 352.34 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (after technical rejections):

Details of the Applications Received (excluding Anchor Investor Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
1	Market Maker	1	2,10,000	2,10,000	1.00	1,34,40,000
2	Qualified Institutional Buyers (excluding Anchor Investors) *	43	6,20,26,000	5,58,000	111.16	3,57,12,000
3	Non-Institutional Investors 1 (More than 2 lots & up to Rs.1,000,000/-)	9,240	5,74,88,000	140,000	410.63	89,60,000
4	Non-Institutional Investors 2 (More than Rs.1,000,000/-)	7,326	12,02,52,000	2,80,000	429.47	1,79,20,000
5	Individual Investors	1,28,171	51,26,84,000	9,80,000	523.15	6,27,20,000
Total		1,44,781	75,26,60,000	21,68,000	347.17	13,87,52,000

* Include Mutual Fund portion of 28,000 Equity shares.

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	60.00	1224000	0.14	1224000	0.14
2	61.00	130000	0.02	1354000	0.16
3	62.00	480000	0.06	1834000	0.21
4	63.00	572000	0.07	2406000	0.28
5	64.00	858594000	99.72	861000000	100.00
Total		861000000	100.00		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE (“BSE SME”) on September 29, 2026.

1) **Allocation to Individual Investors (After Technical Rejections):** The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or the Issue Price of ₹ 64 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 523.15 times. The total number of Equity Shares Allotted in this category is 980000 Equity Shares to 245 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	4,000	1,28,171	100%	51,26,84,000	100%	4000	1:245	9,80,000

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2) **Allocation to Non-Institutional Investors I (More than 2 lots & up to ₹ 10,00,000/-) (After Technical Rejections):** The Basis of Allotment to the Non-Institutional Investors, who have bid for more than 2 lots & up to ₹1,000,000/-, at the Issue Price of ₹ 64 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 410.63 times (after rejection). The total number of Equity Shares allotted in this category is 140000 Equity Shares to 23 successful applicants. The details of the Basis of Allotment of the said category (on sample basis) are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No of equity shares Allocation per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	6000	8688	94.03	52128000	90.68	6000	22:8688	132000
2	8000	316	3.42	2528000	4.40	6000	1:316	6000
3	10000	83	0.90	830000	1.44	6000	0:83	0
4	12000	70	0.76	840000	1.46	6000	0:70	0
5	14000	83	0.90	1162000	2.02	6000	0:83	0
9	2000 share will be allotted to successful allottees from Sr no. 2 to 5 = 2000 shares in ratio of 1:1							2000
Grand Total		9240	100	57488000	100	100		140000

3) **Allocation to Non-Institutional Investors - II (More than Rs. 1,000,000/-) (After Rejections):** The Basis of Allotment to the Non-Institutional Investors, who have bid for more than ₹ 1,000,000/- at the Issue Price of ₹ 64 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 429.47 times (after rejection). The total number of Equity Shares allotted in this category is 2,80,000 Equity Shares to 46 successful applicants. The details of the Basis of Allotment of the said category (on sample basis) are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No of equity shares Allocation per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	16000	7039	96.08	112624000	93.66	6000	45:7039	270000
2	18000	127	1.73	2286000	1.90	6000	1:127	6000
3	20000	64	0.87	1280000	1.06	6000	0:64	0
4	112000	1	0.01	112000	0.09	6000	0:1	0
5	140000	2	0.03	280000	0.23	6000	0:2	0
6	146000	1	0.01	146000	0.12	6000	0:1	0
7	200000	1	0.01	200000	0.17	6000	0:1	0
9	2000 share will be allotted to successful allottees from Sr no. 1 to 3 = 4000 shares in ratio of 2:46							4000
Grand Total		7326	100	120252000	100			280000

4) **Allocation to Market Maker:** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 64/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,10,000 Equity shares, the total number of shares allotted in this category is 2,10,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in this category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1	2,10,000	1	100.00	2,10,000	100.00	2,10,000	1:1	2,10,000

5) **Allotment to QIBs excluding Anchor Investors (After Rejections):** Allotment to QIBs, who have bid at the Issue Price of ₹ 64/- per Equity Share has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 116.98 times of QIB portion and 39.29 times of Mutual fund portion. The total number of Equity Shares allotted in the QIB category is 5,58,000 Equity Shares, which were allotted to 40 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPI	VCF	TOTAL
QIB	-	34,000	10,000	1,04,000	2,62,000	1,48,000	-	5,58,000

6) **Allocation to Anchor Investors (After Technical Rejections):** The Company in consultation with the BRLM has allocated 8,32,000 Equity Shares to 3 Anchor Investors at the Anchor Investor Issue Price of ₹ 64 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This

represents upto 60% of the QIB Category:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
ANCHOR	-	-	-	-	832000	-	-	8,32,000

The Board of Directors of our Company at its meeting held on September 29, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before September 30, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on September 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on October 01, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 29, 2026 filed with the Registrar of Companies, Ahmedabad, ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM has handled Nine SME public issues so far out of which one of the issue has closed below issue price on the listing date.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

REGISTRAR TO THE ISSUE	
	BIGSHARE SERVICES PRIVATE LIMITED Address: S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. Tel. No.: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

On behalf of Board of Directors
Roopa Screen Limited
Sd/-

Kunal Ghanshyambhai Thakker

Designation: Whole Time Director & Chief Financial Officer

DIN: 06495373

Date: September 30, 2026

Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ROOPA SCREEN LIMITED.

Disclaimer: Roopa Screen Limited has filed the Prospectus with the RoC on September 29, 2026, and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Seren Capital Private Limited at www.serencapital.in and the Company at: <https://www.roopaindia.in/> and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see “**Risk Factors**” beginning on page 17 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.