(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus)

ROOPA SCREEN LIMITED

CIN: U28112GJ2013PLC074471

Our Company was incorporated as *"Roopa Screen Private Limited"* on April 12, 2013, under the provisions of the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extraordinary general meeting held on May 19, 2025 and the name of our Company was changed from *"Roopa Screen Private Limited"* to *"Roopa Screen Limited"* vide fresh certificate of incorporation dated June 02, 2025 issued by the Registrar of Companies, Central Processing Centre. The Corporate identification number of our Company is U28112GJ2013PLC074471.

Registered Office: 6, Sudama Estate, Behind Swastik Bansidhar Opp. Sudama Furniture, Narol, Ahmedabad, Gujarat, India - 382405.

Contact Person: Karina Deepak Chandwani, Company Secretary & Compliance Officer

Tel No: 079-29755557 | **E-mail:** info@roopaindia.in | **Website:** www.roopaindia.in

THE PROMOTERS OF OUR COMPANY ARE GHANSHYAMBHAI RANCHHODBHAI THAKKAR, KUNAL GHANSHYAMBHAI THAKKER, BHARTIBEN GHANSHYAMBHAI THAKKAR AND PREKSHA KUNAL THAKKAR

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 30,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ROOPA SCREEN LIMITED ("OUR COMPANY" OR "RSL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH AGGREGATING UP TO ₹ [●] LAKHS("PUBLIC ISSUE") OUT OF WHICH 2,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.11% AND 25.21% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 60/- TO ₹ 64/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 6.00 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 6.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 7.46 TIMES AND AT THE CAP PRICE IS 7.96 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM	
	ANCHOR INVESTOR BIDDING DATE : WEDNESDAY, SEPTEMBER 23, 2026
	BID/ISSUE OPENS ON : THURSDAY, SEPTEMBER 24, 2026
	BID/ISSUE CLOSES ON : MONDAY, SEPTEMBER 28, 2026 ^

^ UPI mandate end time shall be at 05:00 pm on the Bid/Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the manufacturing of rotary nickel screens, which are used in rotary screen-printing machines, primarily by the textile manufacturers for continuous printing on fabrics. Rotary nickel screens are cylindrical, perforated metal screens that act as stencils in rotary screen-printing machines, through which printing paste is applied to imprint patterns and designs on fabrics.

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 13,90,000 EQUITY SHARES I.E. 49.82% OF THE NET ISSUE
INDIVIDUAL PORTION	NOT LESS THAN 9,80,000 EQUITY SHARES I.E. 35.13% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,20,000 EQUITY SHARES I.E. 15.05% OF THE NET ISSUE
MARKET MAKER PORTION	2,10,000 EQUITY SHARES I.E. 7.00 % OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 19, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 90 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price' section on page 90 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. **Risk to Investors: Summary description of key risk factors based on materiality:**

a. We have discontinued manufacturing operations at our Narol unit due to non-availability of certain statutory approvals. Any regulatory action in relation to past operations or operational constraints pending commencement of our proposed manufacturing facility may adversely affect our business.

b) Our business is dependent on the performance of the textile Industry, and any slowdown or adverse developments in this sector may adversely affect our business, financial condition, results of operations and cash flows.

c) We derive a significant portion of our revenue from the sale of our key product variant, Penta Screen, and any decline in demand for this product could adversely affect our business, results of operations and financial condition.

d) We require certain approvals, licenses, registrations and permits to operate our business and failure to obtain or renew them in a timely manner or maintain the statutory and regulatory permits and approvals required to operate our business may adversely affect our operations and financial conditions.

e) Certain portion of our revenues has been dependent upon few customers, with which we do not have firm commitments. The loss of any one or more of our major customers could have a material adverse effect on our business, cash flows, results of operations and financial condition.

f) Our Company does not have long-term agreements with suppliers for our input materials and a significant increase in the cost of, or a shortfall in the availability, or deterioration in the quality, of such input materials could have an adverse effect on our business and results of operations.

g) We do not own the existing manufacturing facility, godown, sales depot and registered office from where we carry out our business activities. In case of non-renewal of lease agreements or dispute in relation to use of the said premise, our business and results of operations can be adversely affected.

h) Setting up of a new manufacturing facility requires substantial capital outlay before we realize any benefits or returns on investments and is subject to the risk of unanticipated delays.

i) Any disruptions or shutdown of our manufacturing operations at our existing facilities could have an adverse effect on our business, financial condition and results of operations.

j) Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.

k) Average cost of acquisition of Equity Shares held by the Individual Promoters is:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Kunal Ghanshyambhai Thakker	30,87,000	2.70
2.	Ghanshyambhai Ranchhodbhai Thakkar	28,17,500	2.71
3.	Bhartiben Ghanshyambhai Thakkar	4,37,937	Nil
4.	Preksha Kunal Thakkar	5,33,313	Nil

The Issue Price at the upper end of the Price Band is Rs. 64 per Equity Share.

- *The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end of the Price Band is 7.96 times.*
- *Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 40.41%.*

2. **Details of suitable ratios of the company and its peer group for the latest full financial year:**

Name of Company	CMP (₹)	Face Value (₹)	EPS (Basic/ Diluted)	PE	RoNW (%)	Book Value (₹)	Total Revenue (₹ In lakhs)
Roopa Screen Limited	[●]	10.00	8.04	[●]	39.60%	20.30	5,072.73
Peer Group							
Stovec Industries Limited*	1,669.70	10.00	33.04	50.54	5.37%	631.12	19,811.10

** We have mentioned the listed peer which falls in the similar line of business as of our Company for broad comparison purpose, however there is a distinction in the product portfolio between our company and those of our selected peer i.e. Stovec Industries Limited (SIL)*

*** Market Price of the peers is taken as per the closing traded price on 07/09/2026 is Rs 1,669.70. (Source: BSE)*

Notes:

(i) Source – All the financial information for listed industry peer mentioned above is sourced from the Financial Results of the aforesaid companies for the calendar year ended December 31, 2025, and stock exchange data dated September 07, 2026 to compute the corresponding financial ratios.

(ii) For our Company, we have taken Current Market Price as the issue price of equity share. Further, P/E Ratio is based on the current market price of the respective scrips.

(Continued next page...)

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(iii) The EPS, NAV, RoNW and Total Income of our Company are taken as per Restated Financial Statement for the F.Y. 2025-26.

(iv) NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2026.

(v) RoNW has been computed as net profit after tax divided by closing net worth.

(vi) Net worth has been computed in the manner as specified in Regulation 2(1) (hh) of SEBI (ICDR) Regulations, 2018.

(vii) The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share.

(viii) For peer comparison, the financial year 2025-26, 2024-25 and 2023-24of our Company has been compared with the calendar year 2025, 2024 and 2023 respectively of the peer company, since the peer company follows calendar year instead of financial year.

3. Weighted average return on net worth for the last 3 FYs.

Period	RONW	Weights
Period ending March 31, 2026	39.60%	3
Period ending March 31, 2025	47.37%	2
Period ending March 31, 2024	28.89%	1
Weighted Average	**40.41%**	

Note :

i. The figures disclosed above are based on the Restated Financial Statements of the Company.

ii. The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year

iii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

4. Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price
Last one year	5.64	11.35	0-54
Last eighteen months	5.64	11.35	0-54
Last three years	5.64	11.35	0-54

5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares):

Except as mentioned below, there have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of transfer	Name of Transferor	Name of Transferee	No. of Equity Shares	Price per equity share	Total Consideration (in ₹ lakhs)
September 16,2026	Bhartiben Ghanshyambhai Thakkar	Kedia Securities Private Limited	6,05,063	54	326.73
September 16,2026	Preksha Kunal Thakkar	Zion Infraventure LLP	2,01,687	54	108.91

Based on the above transactions, below are the details of the weighted average cost of acquisition, as compared to the Floor Price and the Cap Price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 60)	Cap price (i.e. ₹ 64)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	NA ^	NA ^	NA ^
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	54	1.11 times	1.19 times

Note: *^ There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 8(a) above, in last 18 months from the date of this Red Herring Prospectus.*

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed / undertaken pre-offer placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date:**

Date of Transfer	Transferor	Name of Transferee	No. of Equity shares transferred	Transfer price per share*	Nature of Transaction	Consideration
September 16, 2026	Bhartiben Ghanshyambhai Thakkar	Kedia Securities Private Limited	6,05,063	54	Share Transfer	3,26,73,402
September 16, 2026	Preksha Kunal Thakkar	Zion Infraventure LLP	2,01,687	54	Share Transfer	1,08,91,098

3. **Pre-issue Shareholding of Promoter and Promoter Group and Additional Top 10 Shareholders of the Company:**

Sr. No.	Shareholders	Pre- Issue		Post-Issue shareholding as at Allotment*			
				At the lower end of the price band (₹ 60))		At the upper end of the price band (₹ 64)	
		Number of Equity Shares of face value ₹10 each	Percentage of pre- Issue Equity Share capital (%)	Number of Equity Shares of face value ₹10 each	Percentage of post issue Equity Share capital (%)	Number of Equity Shares of face value of ₹10 each	Percentage of post Issue Equity Share capital (%)
A. Promoters							
1.	Kunal Ghanshyambhai Thakker	30,87,000	38.26	30,87,000	27.89	30,87,000	27.89
2.	Ghanshyambhai Ranchhodbhai Thakkar	28,17,500	34.92	28,17,500	25.46	28,17,500	25.46
3.	Bhartiben Ghanshyambhai Thakkar	4,37,937	5.43	4,37,937	3.96	4,37,937	3.96
4.	Preksha Kunal Thakkar	5,33,313	6.61	5,33,313	4.82	5,33,313	4.82
Sub Total (A)		**68,75,750**	**85.23**	**68,75,750**	**62.13**	**68,75,750**	**62.13**
B. Promoter Group							
5.	Deval Ghanshyambhai Thakkar	1,75,000	2.17	1,75,000	1.58	1,75,000	1.58
Sub Total (B)		**1,75,000**	**2.17**	**1,75,000**	**1.58**	**1,75,000**	**1.58**
C. Top 10 shareholders other than the above							
6.	Kedia Securities Private Limited	6,05,063	7.50	6,05,063	5.47	6,05,063	5.47
7.	Zion Infraventure LLP	2,01,687	2.50	2,01,687	1.82	2,01,687	1.82
8.	Rajeshbhai Amratbhai Khaniya	70,000	0.87	70,000	0.63	70,000	0.63
9.	Monika Sanjay Surati	70,000	0.87	70,000	0.63	70,000	0.63
10.	Sanjay Ashokbhai Surati	70,000	0.87	70,000	0.63	70,000	0.63
Sub Total (C)		**10,16,750**	**12.60**	**10,16,750**	**9.19**	**10,16,750**	**9.19**
Total (A+B+C)		**80,67,500**	**100**	**80,67,500**	**72.90**	**80,67,500**	**72.90**

**Subject to completion of the issue and finalization of the Basis of Allotment.*

Notes: *1) Assuming full subscription in the issue (fresh issue). The post- issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus)..*

BASIS FOR OFFER PRICE

The *"Basis for Issue Price"* on page 90 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (https://serencapital.in/offer-documents.php) or scan the given QR code for the *"Basis for issue Price"* updated with the above price band.

INDICATIVE TIMELINES FOR THE ISSUE

An indicative timetable in respect of the Issue is set out below:

Sequence of Activities	Listing within T+3 days (T is issue closing date i.e. September 28, 2026)
Bid/Issue Period (except the Bid/ Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between **10.00 a.m. and 5.00 p.m.** (Indian Standard Time ("IST")
Bid/ Issue Closing Date* (i.e. September 28, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non-individual Applications of QIBs and NII's)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/ Issue Opening Date and up to 5.00 p.m. IST on Bid/ Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Monday, September 28, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/ TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Monday, September 28, 2026– 5:00 pm
Issue Closure T Day	Monday, September 28, 2026– 4:00 pm for QIB and NII categories Monday, September 28, 2026– 5:00 pm for Individual investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on Tuesday, September 29, 2026
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Tuesday, September 29, 2026
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Monday, September 28, 2026 All SCSBs for Direct ASBA – Before 07:30 pm on Monday, September 28, 2026 Syndicate ASBA - Before 07:30 pm on Monday, September 28, 2026
Finalization of rejections and completion of basis	Before 6 pm on Tuesday, September 29, 2026
Approval of basis by Stock Exchange	Before 9 pm on Tuesday, September 29, 2026
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on Wednesday, September 30, 2026; Completion before 2 pm on Wednesday, September 30, 2026 for fund transfer; Completion before 4 pm on Wednesday, September 30, 2026, for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Wednesday, September 30, 2026 Completion before 6 pm on Wednesday, September 30, 2026
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Wednesday, September 30, 2026
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Wednesday, September 30, 2026. In newspapers – On Thursday, October 01 , 2026.
Trading starts T+3 day	Trading starts Thursday, October 01 , 2026.

**UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.*

#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post- Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, out of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) , subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of undersubscription in Life Insurance Companies and Pension Funds portion the same may be allocated to domestic Mutual Funds. In case of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors((out of which one third shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the net issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Issue through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see *"Issue Procedure"* beginning on page 267 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see *"History and Corporate Structure"* on page 133 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 322 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,06,75,000 divided into 80,67,500 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see *"Capital Structure"* on the page 62 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Kirankumar Vadilal Shah	10	50,000	Kunal Ghanshyambhai Thakker	10	30,87,000
Kunal Ghanshyambhai Thakker	10	50,000	Ghanshyambhai Ranchhodbhai Thakkar	10	28,17,500
			Bhartiben Ghanshyambhai Thakkar	10	4,37,937
			Preksha Kunal Thakkar	10	5,33,313

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME **(i.e. SME Platform of BSE)**. Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated February 09, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 19, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"Disclaimer Clause of SEBI"* beginning on page 243 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the **"Disclaimer Clause of BSE"** beginning on page 246 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 18 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 9 Public Issue/ Issue in the past three years, out of which one of the issue was closed below the Issue/ Issue Price on listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date.
	Mainboard	SME	
Seren Capital Private Limited	**0**	**9**	**1**

(Continued next page...)

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BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SEREN CAPITAL Elevate Your Potential **SEREN CAPITAL PRIVATE LIMITED** Office no. 601 to 605, Raylon Arcade, Kondivita, J.B. Nagar, Mumbai, Maharashtra – 400059 **Tel. No.:** +91-22-46011058 **Email:** info@serencapital.in **Investor Grievance Email:** investor@serencapital.in **Website:** https://serencapital.in/ **Contact Person:** Akshita Agarwal/Venil Mehta **SEBI Regn. No.** INM000013156	**BIGSHARE SERVICES PRIVATE LIMITED** S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East)Mumbai – 400093, India. **Telephone:** +91 22 6263 8200 **Email:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Sagar Pathare **SEBI Registration Number:** INR000001385	ROOPA'S **ROOPA SCREEN LIMITED** **Karina Deepak Chandwani,** Company Secretary and Compliance Officer 6, Sudama Estate, Behind Swastik Bansidhar Opp. Sudama Furniture, Narol, Ahmedabad, Gujarat, India -382405 **Telephone**: 079-29755557 **E-mail:** info@roopaindia.in **Website:** www.roopaindia.in
Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post- Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.		

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.serencapital.in and website of Company at www.roopaindia.in.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.roopaindia.in , https://serencapital.in/offer-documents.php and https://www.bsesme.com/PublicIssues/PublicIssues.aspx?id=1, respectively.

SYNDICATE MEMBER: B.N. Rathi Securities Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: Roopa Screen Limited & Book Running Lead Manager: Seren Capital Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill in the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 267 of the Red Herring Prospectus.

BANKER TO THE ISSUE ICICI BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For ROOPA SCREEN LIMITED

Sd/-

Ghanshyambhai Ranchhodbhai Thakkar

Designation: Chairman & Managing Director

DIN: 06601057

Date: September 19, 2026

Place: Ahmedabad

Disclaimer: Roopa Screen Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated September 19, 2026, has been filed with the Registrar of Companies, Ahmedabad and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of the SEBI at www.sebi.gov.in , website of BSE SME at www.bsesme.com and is available on the websites of the BRLM at www.serencapital.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 18 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

AdBaaz