A. For Equity Issues

Sr. No.	Name of the issue:	G V Electricals Ltd
1	**Type of issue**	Initial Public Offer – Fresh Issue cum Offer for Sale (100% book-built) on BSE SME
2	**Issue size (Rs. In lakhs)**	4,225.00
3	**Grade of issue alongwith name of the rating agency**	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.
4	**Subscription level (number of times)***	177.14 Times
	As per finalised Basis of Allotment minutes.	
	*After technical rejections; includes the market maker reservation and excludes the anchor investor portion.	

Original number of shares	82,79,190.00
Fresh issue of shares	30,00,000.00
Shares after IPO	**1,12,79,190.00**
QIB Portion	**14,80,000.00**
QIB Holding	13.12%

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QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015	
(i) allotment in the issue	13.12%
(ii) at the end of 1st FY	will be updated at the end of 1st F.Y.
(iii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iv) at the end of 3rd FY	will be updated at the end of 3rd F.Y.
Source: BSE SME	

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Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY (March 31, 2027)**	**2nd FY (March 31, 2028)**	**3rd FY (March 31, 2029)**
Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

The equity shares were listed on August 12, 2026; accordingly, March 31, 2027 is treated as the end of the 1st financial year after listing.

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Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.
(Trading status not disclosed as the relevant fiscal years have not been completed)	

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Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015	
(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9	**Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**		
	(i) as disclosed in the offer document^	**(ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
	Not Applicable	Not Applicable	Not Applicable

10	**Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs)**	
	(i) as disclosed in the offer document: Proposed Schedule of Implementation*	Proposed deployment of Net Proceeds (₹3,349.04 lakh): FY 2026-27 – Repayment of borrowings: ₹600.00 lakh; Working capital: ₹1,400.00 lakh; General corporate purposes: ₹549.04 lakh (Total: ₹2,549.04 lakh). FY 2027-28 (up to September 30, 2027) – Working capital: ₹800.00 lakh.
	(ii) Actual utilization**	Not deployed yet
	(iii) Reasons for deviation, if any:	Not Available
	utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.* * Will be Updated after Subsequent Reporting Period*	

11	**Comments of monitoring agency**	Not Applicable

12 **Price- related data**

Issue price (Rs):	Rs. 130/-

	12-Aug-26	**10-Sep-26**	**09-Nov-26**									
Price parameters	**At close of listing day (August 12, 2026)**	**At close of 30th calendar day from listing day (September 10, 2026*)**	**At close of 90th calendar day from listing day (November 09, 2026**)**	**As at the end of 1st FY after the listing of the issue (31.03.2027)**			**As at the end of 2nd FY after the listing of the issue (31.03.2028)**			**As at the end of 3rd FY after the listing of the issue (31.03.2029)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (BSE)	165.90	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Index (of the Designated Stock Exchange): BSE Sensex	77966.35	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

 # Data for BSE Sensex has been provided here.

Source: BSE

**30th calendar day has been taken as listing date plus 29 calendar days.*

*** 90th calendar day has been taken as listing date plus 89 calendar days.*

Note: *1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately previous trading day has been considered.*

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered and accordingly corresponding data of BSE Sensex and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY 2026-27	At the end of 2nd FY 2027-28	At the end of 3rd FY 2028-29
EPS (Basic & before Extraordinary Items)	**Issuer: G V Electricals Ltd**	12.64	N.A	N.A	N.A
	Peer Group:				
	Rajesh Power Services Limited	79.52	N.A	N.A	N.A
	Parth Electricals & Engineering Limited	11.35	N.A	N.A	N.A
	Industry Avg:	**45.44**	**N.A**	**N.A**	**N.A**
P/E	**Issuer: G V Electricals Ltd**	10.28	N.A	N.A	N.A
	Peer Group:				
	Rajesh Power Services Limited	10.69	N.A	N.A	N.A
	Parth Electricals & Engineering Limited	39.2	N.A	N.A	N.A
	Industry Avg:	**24.95**	**N.A**	**N.A**	**N.A**
RONW (%)	**Issuer: G V Electricals Ltd**	31.09%	N.A	N.A	N.A
	Peer Group:				
	Rajesh Power Services Limited	35.26%	N.A	N.A	N.A
	Parth Electricals & Engineering Limited	12.78%	N.A	N.A	N.A
	Industry Avg:	**24.02%**	**N.A**	**N.A**	**N.A**
NAV per share based on balance sheet	**Issuer: G V Electricals Ltd**	40.66	N.A	N.A	N.A
	Peer Group:				
	Rajesh Power Services Limited	225.56	N.A	N.A	N.A
	Parth Electricals & Engineering Limited	81.54	N.A	N.A	N.A
	Industry Avg:	**153.55**	**N.A**	**N.A**	**N.A**

**Source: Prospectus dated August 10, 2026 and based on restated summary statement For year ended March 31, 2026 and for peer group data from Annual Report For year ended March 31, 2026 and prospectus is taken.*
#Source: Results for the FY 2026-27 will be updated on completion of FY 2026-27 and consequently data of the peer group will be updated on completion of first FY 2026-27.

Note : Industry average has been calculated by taking the average of peer group companies. In the present case, only two peer group company is taken into consideration.

14	**Any other material information**	The Bid/Offer Period closed on August 7, 2026 after a three-working-day extension from August 4, 2026. The equity shares were listed and admitted to dealings on BSE SME effective August 12, 2026 (Scrip Code: 544859; Symbol: GVELECTRIC; Group: MT; ISIN: INE1ZGR01024). No other BSE corporate announcement was located up to August 27, 2026.

Note: The equity shares were listed on August 12, 2026; accordingly, March 31, 2027 is treated as the end of the 1st financial year after listing.