

**A. For Equity Issues**

|         |                    |                                 |
|---------|--------------------|---------------------------------|
| Sr. No. | Name of the issue: | SUSAN ELECTRICALS INDIA LIMITED |
|---------|--------------------|---------------------------------|

|   |               |                                          |
|---|---------------|------------------------------------------|
| 1 | Type of issue | Initial Public Offering (IPO) on BSE SME |
|---|---------------|------------------------------------------|

|   |                           |          |
|---|---------------------------|----------|
| 2 | Issue size (Rs. In lakhs) | 7,038.34 |
|---|---------------------------|----------|

|   |                                                    |                                                                                                                                                       |
|---|----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3 | Grade of issue alongwith name of the rating agency | Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency. |
|---|----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|

|   |                                              |              |
|---|----------------------------------------------|--------------|
| 4 | Subscription level (number of times)*        | 208.53 Times |
|   | As per finalised Basis of Allotment minutes. |              |
|   | *Excluding the anchor investors portion      |              |

|   |                                                                                                                                                                         |                                        |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 |                                        |
|   | (i) allotment in the issue                                                                                                                                              | 7.15%                                  |
|   | (ii) at the end of 1st FY                                                                                                                                               | will be updated at the end of 1st F.Y. |
|   | (iii) at the end of 2nd FY                                                                                                                                              | will be updated at the end of 2nd F.Y. |
|   | (iv) at the end of 3rd FY                                                                                                                                               | will be updated at the end of 3rd F.Y. |
|   | Source: BSE SME                                                                                                                                                         |                                        |

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| Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 |                                        |                                        |                                        |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|----------------------------------------|
| (Rs. in lakhs)                                                                                                                                                                |                                        |                                        |                                        |
| Parameters                                                                                                                                                                    | 1st FY<br>(March 31, 2027)             | 2nd FY<br>(March 31, 2028)             | 3rd FY<br>(March 31, 2029)             |
| Income from operations                                                                                                                                                        | will be updated at the end of 1st F.Y. | will be updated at the end of 2nd F.Y. | will be updated at the end of 3rd F.Y. |
| Net Profit for the period                                                                                                                                                     |                                        |                                        |                                        |
| Paid-up equity share capital                                                                                                                                                  |                                        |                                        |                                        |
| Reserves excluding revaluation reserves                                                                                                                                       |                                        |                                        |                                        |
| Since the company's share was listed on June 18, 2026 we are considering March 31, 2027 as the 1st Financial Year.                                                            |                                        |                                        |                                        |

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| Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) |                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| (i) at the end of 1st FY                                                                                                                                                                                           | will be updated at the end of 1st F.Y. |
| (ii) at the end of 2nd FY                                                                                                                                                                                          | will be updated at the end of 2nd F.Y. |
| (iii) at the end of 3rd FY                                                                                                                                                                                         | will be updated at the end of 3rd F.Y. |
| <i>(Trading status not disclosed as the relevant fiscal years have not been completed)</i>                                                                                                                         |                                        |

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| Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 |                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| (i) at the end of 1st F.Y.                                                                                                                                                               | will be updated at the end of 1st F.Y. |
| (ii) at the end of 2nd FY                                                                                                                                                                | will be updated at the end of 2nd F.Y. |
| (iii) at the end of 3rd FY                                                                                                                                                               | will be updated at the end of 3rd F.Y. |

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| Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 |                                                       |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|---------------------------------------------------|
| (i) as disclosed in the offer document^                                                                                                                                                            | (ii) Actual implementation                            | (iii) Reasons for delay in implementation, if any |
| Funding of capital expenditure towards expansion of existing manufacturing facility situated at Plot No.18/31, Sahibabad, Ghaziabad, Uttar Pradesh:                                                | To be updated after implementation i.e February, 2027 | NA                                                |

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| Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs) |                                                                                                                                                                                                                                                                                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (i) as disclosed in the offer document: Proposed Schedule of Implementation*                                                                                                   | <b>Amount to be deployed from the Net Proceeds in Fiscal 2027 :</b> 1) Funding of Capital expenditure towards Expansion of existing Manufacturing Facility situated at Plot No.18/31, Sahibabad, Ghaziabad, Uttar Pradesh =Rs. 1029.49 Lakhs<br>2) Utilization towards working capital requirements =Rs 3300 Lakhs<br>4) General corporate purpose = 894.37 Lakhs |
| (ii) Actual utilization                                                                                                                                                        | To be updated at the end of FY 2027                                                                                                                                                                                                                                                                                                                               |
| (iii) Reasons for deviation, if any:                                                                                                                                           | Not Available                                                                                                                                                                                                                                                                                                                                                     |

\*utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.

11 Comments of monitoring agency

NA

12 Price- related data

Issue price (Rs): Rs. 127/-

| Price parameters                                     | At close of listing day (June 18, 2026*) | At close of 30th calendar day from listing day (*) July 18, 2026) | At close of 90th calendar day from listing day (September 16, 2026) | As at the end of 1st FY after the listing of the issue (31.03.2027) |                      |                     | As at the end of 2nd FY after the listing of the issue (31.03.2028) |                      |                     | As at the end of 3rd FY after the listing of the issue (31.03.2029) |                      |                     |
|------------------------------------------------------|------------------------------------------|-------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|----------------------|---------------------|---------------------------------------------------------------------|----------------------|---------------------|---------------------------------------------------------------------|----------------------|---------------------|
|                                                      |                                          |                                                                   |                                                                     | Closing price                                                       | High (during the FY) | Low (during the FY) | Closing price                                                       | High (during the FY) | Low (during the FY) | Closing price                                                       | High (during the FY) | Low (during the FY) |
| Market Price (BSE)                                   | 195.30                                   | 235.75                                                            | N.A                                                                 | N.A                                                                 | N.A                  | N.A                 | N.A                                                                 | N.A                  | N.A                 | N.A                                                                 | N.A                  | N.A                 |
| Index (of the Designated Stock Exchange): BSE Sensex | 77409.98                                 | 77708.52                                                          | N.A                                                                 | N.A                                                                 | N.A                  | N.A                 | N.A                                                                 | N.A                  | N.A                 | N.A                                                                 | N.A                  | N.A                 |

# Data for BSE Sensex has been provided here.

Source: BSE

\*30th calendar day has been taken as listing date plus 29 calendar days.

\*\* 90th calendar day has been taken as listing date plus 89 calendar days.

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately previous trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered and accordingly corresponding data of BSE Sensex and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

14 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting ratio | Name of company | As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)* | At the end of 1st FY 2026-27 | At the end of 2nd FY 2027-28 | At the end of 3rd FY 2028-29 |
|------------------|-----------------|----------------------------------------------------------------------------------------------------------|------------------------------|------------------------------|------------------------------|
|------------------|-----------------|----------------------------------------------------------------------------------------------------------|------------------------------|------------------------------|------------------------------|

|                                                                                                                                                                              |                                        |        |     |     |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|--------|-----|-----|-----|
| EPS (Basic & before Extraordinary Items )                                                                                                                                    | Issuer:Susan Electricals India Limited | 11.96  | N.A | N.A | N.A |
|                                                                                                                                                                              | Peer Group:                            |        |     |     |     |
|                                                                                                                                                                              | Prime Cable Industries Limited         | 6.68   | N.A | N.A | N.A |
|                                                                                                                                                                              | Divine Power Energy Limited            | 10.83  | N.A | N.A | N.A |
|                                                                                                                                                                              | V-Marc India Limited                   | 40.97  | N.A | N.A | N.A |
|                                                                                                                                                                              | Industry Avg:                          | 31.17  | N.A | N.A | N.A |
| P/E                                                                                                                                                                          | Issuer:Susan Electricals India Limited | 10.62  | N.A | N.A | N.A |
|                                                                                                                                                                              | Peer Group:                            |        |     |     |     |
|                                                                                                                                                                              | Prime Cable Industries Limited         | 16.77  | N.A | N.A | N.A |
|                                                                                                                                                                              | Divine Power Energy Limited            | 46.35  | N.A | N.A | N.A |
|                                                                                                                                                                              | V-Marc India Limited                   | 27.90  | N.A | N.A | N.A |
|                                                                                                                                                                              | Industry Avg:                          | 72.42  | N.A | N.A | N.A |
| RONW (%)                                                                                                                                                                     | Issuer:Susan Electricals India Limited | 47.42% | N.A | N.A | N.A |
|                                                                                                                                                                              | Peer Group:                            |        | N.A | N.A | N.A |
|                                                                                                                                                                              | Prime Cable Industries Limited         | 20.14% | N.A | N.A | N.A |
|                                                                                                                                                                              | Divine Power Energy Limited            | 20.69% | N.A | N.A | N.A |
|                                                                                                                                                                              | V-Marc India Limited                   | 34.56% | N.A | N.A | N.A |
|                                                                                                                                                                              | Industry Avg:                          | 75.39% | N.A | N.A | N.A |
| NAV per share based on balance sheet                                                                                                                                         | Issuer:Susan Electricals India Limited | 24.68  | N.A | N.A | N.A |
|                                                                                                                                                                              | Peer Group:                            |        | N.A | N.A | N.A |
|                                                                                                                                                                              | Prime Cable Industries Limited         | 33.17  | N.A | N.A | N.A |
|                                                                                                                                                                              | Divine Power Energy Limited            | 51.71  | N.A | N.A | N.A |
|                                                                                                                                                                              | V-Marc India Limited                   | 118.55 | N.A | N.A | N.A |
|                                                                                                                                                                              | Industry Avg:                          | 203.43 | N.A | N.A | N.A |
| *Source: Prospectus dated June 16, 2026 and based on restated summary statement FY 2025-26 and for peer group data from Annual Report of FY 2025-26 and prospectus is taken. |                                        |        |     |     |     |
| Note : Industry average has been calculated by taking the average of peer group companies. In the present case, only one peer group company is taken into consideration.     |                                        |        |     |     |     |

|    |                                |     |
|----|--------------------------------|-----|
| 14 | Any other material information | Nil |
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Note: Since the company's share were listed on June 18, 2026, we are considering March 31, 2027 as the 1st Financial Year.