A. For Equity Issues

Sr. No.	Name of the issue:	Patil Automation Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE EMERGE
2	**Issue size (Rs. In lakhs)**	₹ 6,960.96 lakhs
3	**Grade of issue alongwith name of the rating agency**	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.
4	**Subscription level (number of times)***	93.87 Times

As per finalised Basis of Allotment minutes.

*Excluding the enchor investors portion

5

QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
(i) allotment in the issue	12.62%
(ii) at the end of 1st FY	9.08%
(iii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iv) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

Source: NSE

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(Rs. in lakhs)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)	3rd FY (March 31, 2028)
Income from operations	16,656.69	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
Net Profit for the period	1,907.43		
Paid-up equity share capital	2,182.08		
Reserves excluding revaluation reserves	11,671.15		

Since the company's share were listed on June 23, 2025 we are considering March 31, 2026 as the 1st Financial Year.

**The Company's FY 2025–26 financial data is based on audited financial statements filed with the stock exchange.*

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY	Frequently traded during 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(i) at the end of 1st F.Y.	No change in directors
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(i) as disclosed in the offer document^	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
Not Available	Not Available	Not Available

10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs)**

(i) as disclosed in the offer document: Proposed Schedule of Implementation*	**Amount to be deployed from the Net Proceeds :** 1) To meet Capital Expenditure towards setting up of a new manufacturing facility Rs. 62.01 Crore 2)Repayment of portion of certain borrowings availed by the company of Rs. 4.00 Crore 3)General corporate purposes of Rs 0.56 Crore
(ii) Actual utilization	**1) To meet Capital Expenditure towards setting up of a new manufacturing facility Rs. 62.01 Crore-** Funds aggregating ₹35.91 crore were utilized towards this object up to December 31, 2025. During the period from January 2026 to March 2026, additional funds aggregating ₹7.62 crore were utilized towards payments for plant and machinery and other expenditures incurred for setting up the new manufacturing facility, in accordance with the stated objects of the issue. Accordingly, the total utilization under this object amounted to ₹43.54 crore as of March 31, 2026, leaving an unutilized balance of ₹18.47 crore. The Monitoring Agency verified the utilization based on management confirmations, board resolutions, invoices and other supporting documents, copies of payment records, and the Chartered Accountant's certificate dated April 24, 2025. The Monitoring Agency noted that the proceeds were utilized towards plant and machinery payments, including reimbursement of eligible expenses incurred through the cash credit account.
	2. Repayment of a Portion of Certain Borrowings Availed by the Company (₹4.00 Crore)- Funds aggregating ₹3.30 crore were utilized towards repayment of a portion of certain borrowings availed by the Company up to December 31, 2025. During the period from January 2026 to March 2026, additional funds aggregating ₹0.70 crore were utilized towards this object. Accordingly, the total utilization under this object amounted to ₹4.00 crore as of March 31, 2026. The Monitoring Agency verified the utilization based on management confirmations, the Chartered Accountant's certificate, and banker confirmations. The utilization was found to be in line with the stated objects of the issue.

	3. General Corporate Purposes (₹0.56 Crore)-Funds aggregating ₹0.56 crore were utilized towards General Corporate Purposes up to December 31, 2025. No further utilization was made during the period from January 2026 to March 2026. Accordingly, the total utilization under this object amounted to ₹0.56 crore as of March 31, 2026. The Monitoring Agency verified the utilization based on management confirmations, supporting invoices, and the Chartered Accountant's certificate. The utilization was found to be in line with the stated objects of the issue.
(iii) Reasons for deviation, if any:	No Comments Received

**utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.*
*** The company has filed statement of deviation or variation with stock exchange on May 07, 2026.*
(Source Monitering Agency Report issued by Care Edge Ratings on May 07, 2026.)

11	**Comments of monitoring agency**	In accordance with the requirements of SEBI (ICDR) Regulations, 2018, CARE Ratings Limited has been appointed as the Monitoring Agency to monitor the utilisation of proceeds from the public issue. The appointment was made on June 06, 2025.

12 **Price- related data**

Issue price (Rs):	Rs. 120/-

Price parameters	**At close of listing day (June 23, 2025*)**	**At close of 30th calendar day from listing day (*) (July 22, 2025)**	**At close of 90th calendar day from listing day (21st September, 2025)**	**As at the end of 1st FY after the listing of the issue (31.03.2026)**			**As at the end of 2nd FY after the listing of the issue (31.03.2027)**			**As at the end of 3rd FY after the listing of the issue (31.03.2028)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (Patil Automation Limited)	162.75	224.30	195.10	117.80	269.00	112.05	N.A	N.A	N.A	N.A	N.A	N.A
Index (of the Designated Stock Exchange): NSE Nifty	24971.90	25060.90	25327.05	22,331.40	26,373.00	22,331.40	N.A	N.A	N.A	N.A	N.A	N.A

 # Data for NSE NIFTY has been provided here.
Source: NSE
**30th calendar day has been taken as listing date plus 29 calendar days.*
*** 90th calendar day has been taken as listing date plus 89 calendar days.*

Note: *1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday, the immediately previous trading day has been considered.*

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered and accordingly corresponding data of NSE Nifty and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

14 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	**Name of company**	**As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)***	**At the end of 1st FY 2025-26****	**At the end of 2nd FY 2026-27**	**At the end of 3rd FY 2027-28**
EPS (Basic & before Extraordinary Items)	**Issuer:Patil Automation Limited**	7.62	8.65	N.A	N.A
	Peer Group:				
	Affordable Robotics & Automation Limited	-10.36	6.20	N.A	N.A
	Industry Avg:	**-10.36**	**6.20**	**N.A**	**N.A**
P/E	**Issuer:Patil Automation Limited**	15.75	13.62	N.A	N.A
	Peer Group:				
	Affordable Robotics & Automation Limited	-	19.50	N.A	N.A
	Industry Avg:	-	19.50	**N.A**	**N.A**
RONW (%)	**Issuer:Patil Automation Limited**	21.80%	13.77%	N.A	N.A
	Peer Group:				
	Affordable Robotics & Automation Limited	-11.56%	6.32%	N.A	N.A
	Industry Avg:	**-11.56%**	**6.32%**	**N.A**	**N.A**
NAV per share based on balance sheet	**Issuer:Patil Automation Limited**	34.96	67.57	N.A	N.A
	Peer Group:				
	Affordable Robotics & Automation Limited	89.58	98.12	N.A	N.A
	Industry Avg:	**89.58**	**98.12**	**N.A**	**N.A**

**Source: Prospectus dated June 19, 2025 and based on restated summary statement FY 2024-25 and for peer group data from Annual Report of FY 2024-25 and prospectus is taken.*
***Source: The Company's FY 2025–26 financial data is based on audited financial statements filed with the stock exchange. Peer group financial data for FY 2025–26 has been derived from annual reports and other publicly available information on the BSE and NSE platforms.*

Note : Industry average has been calculated by taking the average of peer group companies. In the present case, only one peer group company is taken into consideration.

14	**Any other material information**	Nil

Note: Since the company's share were listed on June 23, 2025, we are considering March 31, 2026 as the 1st Financial Year.

PATILAUTOM (Period 18-07-2025 to 31-08-2025)

Series SM

Download (.csv)

DATE	SERIES	OPEN	HIGH	LOW	PREV. CLOSE	LTP	CLOSE	VWAP	52W H	52W L	VOLUME	VALUE	NO OF TRADES
08-Aug-2025	SM	220.00	223.00	214.15	219.50	**220.00**	219.80	219.01	268.90	155.00	66,000	1,44,54,480.00	53
07-Aug-2025	SM	221.00	221.00	213.25	215.75	**220.50**	219.50	217.05	268.90	155.00	39,600	85,95,000.00	33
06-Aug-2025	SM	223.25	223.50	214.00	223.45	**214.00**	215.75	218.38	268.90	155.00	70,800	1,54,61,400.00	57
05-Aug-2025	SM	226.85	229.50	220.00	226.85	**225.50**	223.45	223.63	268.90	155.00	48,000	1,07,34,120.00	39
04-Aug-2025	SM	230.00	230.00	224.65	231.30	**227.70**	226.85	226.94	268.90	155.00	27,600	62,63,520.00	23
01-Aug-2025	SM	240.05	249.95	229.70	238.30	**231.50**	231.30	239.07	268.90	155.00	90,000	2,15,16,360.00	74
31-Jul-2025	SM	211.00	254.85	210.00	212.40	**236.00**	238.30	240.06	268.90	155.00	5,65,200	13,56,83,940.00	421
30-Jul-2025	SM	216.50	218.50	211.00	214.90	**213.00**	212.40	214.32	268.90	155.00	73,200	1,56,88,500.00	56
29-Jul-2025	SM	210.95	218.80	210.95	210.95	**215.00**	214.90	214.60	268.90	155.00	43,200	92,70,660.00	34
28-Jul-2025	SM	215.05	217.50	210.20	217.50	**210.20**	210.95	213.21	268.90	155.00	39,600	84,43,260.00	32
25-Jul-2025	SM	215.50	219.40	215.50	215.45	**216.60**	217.50	217.02	268.90	155.00	18,000	39,06,360.00	15
24-Jul-2025	SM	219.95	223.40	214.00	220.25	**216.50**	215.45	218.91	268.90	155.00	70,800	1,54,99,080.00	50
23-Jul-2025	SM	227.95	227.95	216.00	224.30	**219.15**	220.25	219.99	268.90	155.00	68,400	1,50,47,040.00	55
22-Jul-2025	SM	229.00	230.85	221.00	224.50	**224.95**	224.30	225.88	268.90	155.00	82,800	1,87,02,780.00	60

PATILAUTOM (Period 01-09-2025 to 30-09-2025)

Series SM

Download (.csv)

DATE	SERIES	OPEN	HIGH	LOW	PREV. CLOSE	LTP	CLOSE	VWAP	52W H	52W L	VOLUME	VALUE	NO OF TRADES
30-Sep-2025	SM	175.00	178.95	170.25	182.25	**172.10**	172.80	173.46	268.90	155.00	90,000	1,56,11,400.00	71
29-Sep-2025	SM	184.00	185.65	182.00	182.85	**182.25**	182.25	183.82	268.90	155.00	7,200	13,23,480.00	6
26-Sep-2025	SM	188.70	188.85	178.00	188.70	**181.50**	182.85	183.07	268.90	155.00	1,08,000	1,97,71,860.00	84
25-Sep-2025	SM	196.00	196.00	185.00	197.05	**187.00**	188.70	192.00	268.90	155.00	74,400	1,42,84,620.00	55
24-Sep-2025	SM	202.00	203.85	195.00	203.85	**196.00**	197.05	198.85	268.90	155.00	28,800	57,26,760.00	20
23-Sep-2025	SM	209.50	210.50	202.00	207.85	**204.50**	203.85	205.98	268.90	155.00	27,600	56,85,000.00	23
22-Sep-2025	SM	196.00	209.90	193.00	195.10	**207.00**	207.85	202.07	268.90	155.00	1,02,000	2,06,10,960.00	78
19-Sep-2025	SM	195.90	197.60	193.00	194.70	**194.25**	195.10	195.74	268.90	155.00	48,000	93,95,700.00	29
18-Sep-2025	SM	195.00	196.00	194.00	196.00	**194.80**	194.70	194.94	268.90	155.00	20,400	39,76,800.00	17
17-Sep-2025	SM	197.50	198.50	195.95	196.30	**195.95**	196.00	196.38	268.90	155.00	54,000	1,06,04,700.00	34

Trade Data | Bulk/Block Deals Data | Periodic High Low Data

PATILAUTOM (25-03-2026 to 03-04-2026)

Series: ST, SM

1D 1W 1M 3M 6M 1Y Download CSV

From 25-03-2026 To 03-04-2026 GO

DATE	SERIES	OPEN	HIGH	LOW	PREV. CLOSE	LTP	CLOSE	VWAP	52W H	52W L	VOLUME	VALUE	NO. OF TRADES
02-Apr-2026	SM	129.95	137.00	128.25	127.70	**137.00**	134.40	131.86	268.90	112.05	12,600	16,61,430.00	16
01-Apr-2026	SM	124.00	131.50	124.00	117.80	**130.00**	127.70	128.11	268.90	112.05	27,600	35,35,950.00	23
30-Mar-2026	SM	126.35	128.00	112.05	126.35	**118.95**	117.80	122.07	268.90	112.05	66,000	80,56,350.00	58
27-Mar-2026	SM	125.00	134.00	122.50	132.70	**124.20**	126.35	126.75	268.90	122.50	1,72,800	2,19,02,370.00	127
25-Mar-2026	SM	133.10	139.70	128.00	133.10	**128.00**	132.70	133.79	268.90	127.00	76,800	1,02,75,000.00	63

NSE Indices

MARKET DATA INDICES OFFERINGS REPORTS RESOURCES

Nifty50 23969.15 346.25 ↑ 1.47%

Historical Data Reports

Historical Index Data

Select an Index Type

Equity

Select a Sub-IndexType

Broad Market Indices

Select an Index

NIFTY 50

NIFTY 50

Select Time Period

2026 25 to 2026 06

NIFTY 50 csv format

DATE	OPEN	HIGH	LOW	CLOSE
06 Apr 2026	22780.3	22998.35	22542.95	22968.25
02 Apr 2026	22383.4	22782.3	22182.55	22713.10
01 Apr 2026	22899	22941.3	22618.6	22679.40
30 Mar 2026	22549.65	22714.1	22283.85	22331.40
27 Mar 2026	23173.55	23186.1	22804.55	22819.60
25 Mar 2026	23064.4	23465.35	23063.2	23306.45