

A. For Equity Issues

Sr. No.	Name of the issue: RAJNANDINI FASHION INDIA LIMITED			
1	Type of issue	Initial Public Offering (IPO) on BSE SME		
2	Issue size (Rs. In lakhs)	1,820.70		
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.		
4	Subscription level (number of times)*	212.45 Times		
	As per finalised Basis of Allotment minutes.			
	*Excluding the anchor investors portion			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	13.17%		
	(ii) at the end of 1st FY	will be updated at the end of 1st F.Y.		
	(iii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iv) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: BSE SME			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(Rs. in lakhs)			
	Parameters	1st FY (March 31, 2027)	2nd FY (March 31, 2028)	3rd FY (March 31, 2029)
	Income from operations			
	Net Profit for the period			
	Paid-up equity share capital	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Reserves excluding revaluation reserves			
	Since the company's share was listed on June 03, 2026 we are considering March 31, 2027 as the 1st Financial Year.			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	will be updated at the end of 1st F.Y.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	(Trading status not disclosed as the relevant fiscal years have not been completed)			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document^	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	Not Available	Not Available	Not Available	
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs)			
	(i) as disclosed in the offer document: Proposed Schedule of Implementation*	Amount to be deployed from the Net Proceeds in Fiscal 2025 : 1) Funding of Capital Expenditure for Setting up a New Manufacturing Facility – ₹135.29 lakhs 2) Funding for Repayment of a Portion of Certain Borrowings Availed by the Company – ₹549.83 lakhs 3) Utilization towards Working Capital Requirements – ₹700.00 lakhs 4) General Corporate Purposes – ₹128.47 lakhs		
	(ii) Actual utilization**	Not deployed yet		
	(iii) Reasons for deviation, if any:	Not Available		
	*utilization of proceeds of public issue from the objects as stated in the prospectus of the issue. ** Will be Updated after Subsequent Reporting Period			
11	Comments of monitoring agency	N.A		

12 Price-related data

Issue price (Rs):		Rs. 63/-										
Price parameters	03-Jun-26	02-Jul-26	31-Aug-26	As at the end of 1st FY after the listing of the issue (31.03.2027)			As at the end of 2nd FY after the listing of the issue (31.03.2028)			As at the end of 3rd FY after the listing of the issue (31.03.2029)		
	At close of listing day (June 03, 2026*)	At close of 30th calendar day from listing day (July 02, 2026)	At close of 90th calendar day from listing day (August 31, 2026)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	60.57	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Index (of the Designated Stock Exchange): BSE Sensex	74346.17	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
# Data for BSE Sensex has been provided here.												
Source: BSE												
*30th calendar day has been taken as listing date plus 29 calendar days.												
** 90th calendar day has been taken as listing date plus 89 calendar days.												
Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately previous trading day has been considered.												
2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered and accordingly corresponding data of BSE Sensex and SME IPO is mentioned in the table above, in case there is no trading on previous trading day then day when trading took place is considered.												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

14 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY 2026-27	At the end of 2nd FY 2027-28	At the end of 3rd FY 2028-29
EPS (Basic & before Extraordinary Items)	Issuer:Rajnandini Fashion India Limited	6.77	N.A	N.A	N.A
	Peer Group:				
	Nandani Creation Limited	2.41	N.A	N.A	N.A
	Libas Consumer Products Limited	1.23	N.A	N.A	N.A
	Industry Avg:	1.82	N.A	N.A	N.A
P/E	Issuer:Rajnandini Fashion India Limited	9.31	N.A	N.A	N.A
	Peer Group:				
	Nandani Creation Limited	12.33	N.A	N.A	N.A
	Libas Consumer Products Limited	9.99	N.A	N.A	N.A
	Industry Avg:	11.16	N.A	N.A	N.A
RONW (%)	Issuer:Rajnandini Fashion India Limited	54.41%	N.A	N.A	N.A
	Peer Group:				
	Nandani Creation Limited	7.10%	N.A	N.A	N.A
	Libas Consumer Products Limited	3.24%	N.A	N.A	N.A
	Industry Avg:	5.17%	N.A	N.A	N.A
NAV per share based on balance sheet	Issuer:Rajnandini Fashion India Limited	12.44	N.A	N.A	N.A
	Peer Group:				
	Nandani Creation Limited	33.99	N.A	N.A	N.A
	Libas Consumer Products Limited	31.02	N.A	N.A	N.A
	Industry Avg:	32.51	N.A	N.A	N.A
*Source: Prospectus dated May 30, 2026 and based on restated summary statement For year ended March 31, 2025 and for peer group data from Annual Report For year ended March 31, 2025 and prospectus is taken.					
#Source: Results for the FY 2026-27 will be updated on completion of FY 2026-27 and consequently data of the peer group will be updated on completion of first FY 2026-27.					
Note : Industry average has been calculated by taking the average of peer group companies. In the present case, only two peer group company is taken into consideration.					

14 Any other material information

Nil

Note: Since the company's share were listed on June 03, 2026, we are considering March 31, 2027 as the 1st Financial Year.

Segment: Security Name:

Period: From Date: To Date:

Company: **Rajnandini Fashion India Ltd** 544771
 Period: 03-Jun-2026 to 05-Jun-2026

All Prices in ₹

Date	Open	High	Low	Close	WAP	No. of Shares	No. of Trades	Total Turnover	Deliverable Quantity	% Deli. Qty to Traded Qty	* Spread	
											H-L	C-O
5/06/26	55.10	56.85	54.68	54.68	55.08	58,000	27	31,94,760	58,000	100.00	2.17	-0.42
4/06/26	60.00	60.00	57.55	57.55	57.88	2,16,000	89	1,25,03,000	2,16,000	100.00	2.45	-2.45
3/06/26	63.00	64.00	60.00	60.57	62.82	14,44,000	353	9,07,19,280	14,44,000	100.00	4.00	-2.43

Historical Data

Daily Indices Snapshot 12/06/2026

Index: Period:

From: To:

Date	Open	High	Low	Close	Points Change	Change(%)	Volume(Cr.)	Turnover (₹Cr.)	P/E	P/B	Div Yield
03/06/2026	74,507.73	74,515.65	73,492.60	74,346.17	-303.67	-0.41	1.49	1,499.97	20.12	3.98	1.15
04/06/2026	73,935.83	74,544.24	73,807.30	74,360.01	13.84	0.02	1.92	1,676.75	20.12	3.98	1.10
05/06/2026	74,629.94	74,717.57	73,988.75	74,243.34	-116.67	-0.16	1.80	1,420.13	20.09	3.98	1.12